

VOID  CORRECTED

PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			1 Gross distribution \$		OMB No. 1545-0119  <b>2021</b> Form <b>1099-R</b>	<b>Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.</b>			
			2a Taxable amount \$						
			2b Taxable amount not determined <input type="checkbox"/>		Total distribution <input type="checkbox"/>				
PAYER'S TIN		RECIPIENT'S TIN		3 Capital gain (included in box 2a) \$		4 Federal income tax withheld \$			
RECIPIENT'S name, street address, city or town, state or province, country and ZIP or foreign postal code				5 Employee contributions/ Designated Roth contributions or insurance premiums \$		6 Net unrealized appreciation in employer's securities \$			
				7 Distribution code(s)		IRA/ SEP/ SIMPLE <input type="checkbox"/>		8 Other \$ %	
				9a Your percentage of total distribution %		9b Total employee contributions \$		For Privacy Act and Paperwork Reduction Act Notice, see the <b>2021 General Instructions for Certain Information Returns.</b>	
10 Amount allocable to IRR within 5 years \$		11 1st year of desig. Roth contrib.		12 FATCA filing requirement <input type="checkbox"/>		14 State tax withheld \$			
15 State/Payer's state no.		16 State distribution \$		17 Local tax withheld \$		18 Name of locality			
Account number (see instructions)		13 Date of payment		19 Local distribution \$					

**Copy D  
For Payer  
and/or  
State, City,  
or Local  
Tax Department**

Form **1099-R**

www.irs.gov/Form1099R

Department of the Treasury - Internal Revenue Service

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MANUFACTURED ON OCR LASER BOND PAPER USING HEAT RESISTANT INKS

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Department of the Treasury - Internal Revenue Service

## Instructions for Payer

To complete Form 1099-R, use:

- The 2021 General Instructions for Certain Information Returns, and
- The 2021 Instructions for Forms 1099-R and 5498.

To order these instructions and additional forms, go to [www.irs.gov/Form1099R](http://www.irs.gov/Form1099R).

**Caution:** Because paper forms are scanned during processing, you cannot file Forms 1096, 1097, 1098, 1099, 3921, or 5498 that you print from the IRS website.

**Due dates.** Furnish Copies B, C, and 2 of this form to the recipient by January 31, 2022.

File Copy A of this form with the IRS by February 28, 2022. If you file electronically, the due date is March 31, 2022. To file electronically, you must have software that generates a file according to the specifications in Pub. 1220. The IRS does not provide a fill-in form option for Copy A.

**Need help?** If you have questions about reporting on Form 1099-R, call the information reporting customer service site toll free at 866-455-7438 or 304-263-8700 (not toll free). Persons with a hearing or speech disability with access to TTY/TDD equipment can call 304-579-4827 (not toll free).

1099-R / Copy D

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